

RetireCoast.com® – Relocation Checklist

Printable & Fillable Guide for Individuals, Couples, and Families

Early Planning

■	Confirm relocation reason and destination	Notes: _____
■	Set target move date and flexibility window	Notes: _____
■	Create a moving command center	Notes: _____
■	Research cost of living and taxes	Notes: _____
■	Research neighborhoods, schools, and healthcare	Notes: _____
■	Create relocation budget and emergency fund	Notes: _____
■	Begin decluttering room by room	Notes: _____

Family & School Planning

■	Discuss move timeline with children	Notes: _____
■	Create moving journal or memory notebook	Notes: _____
■	Transfer school records	Notes: _____
■	Confirm enrollment, start dates, and transportation	Notes: _____
■	Prepare children's essential boxes	Notes: _____

Medical & Insurance

■	Request medical and dental records	Notes: _____
■	Transfer prescriptions to new pharmacy	Notes: _____
■	Confirm health insurance in new state	Notes: _____
■	Update auto and homeowners insurance	Notes: _____

Moving & Packing

■	Select moving method (DIY or professional)	Notes: _____
■	Schedule movers and confirm insurance	Notes: _____
■	Declutter unwanted items	Notes: _____
■	Dispose of hazardous materials properly	Notes: _____
■	Create inventory of valuable items	Notes: _____
■	Prepare essentials boxes for arrival	Notes: _____

Utilities & Legal

■	Schedule utility shutoff at current home	Notes: _____
■	Activate utilities at new home	Notes: _____
■	Submit USPS change of address	Notes: _____
■	Update driver's license and vehicle registration	Notes: _____
■	Register to vote	Notes: _____

Moving Day & Arrival

■	Prepare snacks, water, and comfort station	Notes: _____
■	Assign childcare or safe room for kids and pets	Notes: _____
■	Conduct final walkthrough	Notes: _____
■	Photograph empty property and record meter readings	Notes: _____
■	Set up beds, bathrooms, and kitchen first	Notes: _____

Every move is different—some are single, couple, or family relocations. We have compiled the most extensive checklist possible, but it is not possible to anticipate every unknown. Start with this list after printing it and use the back to add additional details. Visit RetireCoast.com by scanning the QR code below for a wealth of articles on relocating, buying a home, retirement planning, and more.

