

Personal Property Request Worksheet

Purpose: This worksheet allows family members to identify personal possessions they would like you to consider leaving to them. It is intended to assist your estate planning process only. Completing this form does not guarantee that any item will be distributed to a particular person.

Name: _____

Relationship: _____

Date: _____

Examples of Personal Property You May Wish to Request

- Jewelry and watches
- Family photographs and albums
- Military medals or uniforms
- Family Bible
- Furniture
- Antiques
- Collectibles (coins, baseball cards, stamps)
- Artwork
- Firearms
- Tools
- Fishing or hunting equipment
- Musical instruments
- Books
- Handmade quilts
- Kitchen items
- Holiday decorations
- China or crystal
- Vehicles
- Boats
- Garden items
- Clothing with sentimental value
- Other family keepsakes

Personal Property Requests

List each item you would like us to consider and explain why it is meaningful to you.

Item Requested	Why It Is Meaningful to Me

Family Heirlooms I Hope Stay in the Family

Additional Comments

Thank You

Your requests will be thoughtfully considered during our estate planning process. We appreciate knowing which possessions have special meaning to you.